

Disclosure of inside information in accordance with Article 17 MAR of the Regulations (EU) No. 596/2014

Aleph Finance Group PLC plans to register its shares in Paris – Information Document available

London, December 9th, 2020 – Aleph Finance Group PLC ("Aleph" or the "Company"), a holding company active in the financial sector offering investment and advisory services, intends to list its shares on the Euronext Access + Paris (the "Listing") via direct listing.

Euronext Paris is expected to publish its announcement to the market on 10th December 2020 and transactions on Aleph' shares on the Access+ are expected to start on or around 11th December 2020. There will be no public offering or private placement of Aleph' shares under the Listing.

Listing its shares in Paris will allow Aleph to increase its visibility in Europe and improve its access to capital markets.

The Aleph's Information Document is available on the Company's website in the Section "Investor Relations".

Media Contacts

Francesco Zuccala: info@alephgroup.io; +44 (0)208 175 9300

About Aleph

Founded by Enrico Danieletto in 2007, Aleph (https://alephgroup.io/) is an independent financial services company, that operates in both Asset Management and Insurance industry for high net worth individuals, families and companies. Aleph aims to develop an innovative and integrated insure-wealth platform across insurance and financial services both online and offline with an holistic view of the client. With a current presence in six European countries the listing allows the Group to consolidate its international visibility and expand in new markets.

Disclaimer

THIS DOCUMENT MAY NOT BE PUBLISHED, DISTRIBUTED, USED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, BY OR IN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, OR ANY OTHER JURISDICTION WHERE SUCH PUBLICATION, DISTRIBUTION AND/OR USE WOULD VIOLATE THE LAWS OF THAT JURISDICTION.

This document does not constitute an offer prospectus or an admission document. This document does not constitute, and shall not be construed as, an offer to the public for subscription, purchase, sale, or exchange, nor an invitation to make an offer for subscription, purchase, sale or exchange, of securities. This document and the information contained herein have been prepared for information purposes only and are in no way intended to constitute investment advice or a recommendation for investment in financial instruments. Potential investors must not subscribe and/or purchase the financial instruments covered by this document based on the information contained herein. There will be no offer of financial instruments to the public either in Italy or in any other country.